

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF NEVADA

Case number (if known)

Chapter 11 Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

|  |   |   |   |
|--|---|---|---|
| 1. Debtor's name   | <u>Rawhide Mining LLC</u>   |   |   |
| 2. All other names debtor used in the last 8 years       | Include any assumed names, trade names and <i>doing business as</i> names   |   |   |
| 3. Debtor's federal Employer Identification Number (EIN) | <u>52-1626623</u>   |   |   |
| 4. Debtor's address                                      | Principal place of business<br><br><u>45 Miles NE of Hawthorne, NV 89415</u><br>Number, Street, City, State & ZIP Code  | Mailing address, if different from principal place of business<br><br><u>2040 Reno Hwy, #212 Fallon, NV 89406</u><br>P.O. Box, Number, Street, City, State & ZIP Code | Location of principal assets, if different from principal place of business<br><br>Number, Street, City, State & ZIP Code |
| 5. Debtor's website (URL)                                |   |   |   |
| 6. Type of debtor  | <input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))<br><input type="checkbox"/> Partnership (excluding LLP)<br><input type="checkbox"/> Other. Specify: _____ |   |   |

Debtor

**Rawhide Mining LLC**

Name

Case number (if known)

**7. Describe debtor's business****A. Check one:**

- Health Care Business (as defined in 11 U.S.C. § 101(27A))  
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
 Railroad (as defined in 11 U.S.C. § 101(44))  
 Stockbroker (as defined in 11 U.S.C. § 101(53A))  
 Commodity Broker (as defined in 11 U.S.C. § 101(6))  
 Clearing Bank (as defined in 11 U.S.C. § 781(3))  
 None of the above

**B. Check all that apply**

- Tax-exempt entity (as described in 26 U.S.C. §501)  
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.****2120****8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

**Check one:**

- Chapter 7  
 Chapter 9  
 Chapter 11. **Check all that apply:**

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 A plan is being filed with this petition.  
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

- No.  
 Yes.

|                |            |                   |
|----------------|------------|-------------------|
| District _____ | When _____ | Case number _____ |
| District _____ | When _____ | Case number _____ |

Debtor **Rawhide Mining LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- No  
 Yes.

List all cases. If more than 1, attach a separate list

|          |  |                       |                 |
|----------|--|-----------------------|-----------------|
| Debtor   | <b>Rawhide Acquisition Holdings, LLC</b> | Relationship          | _____           |
| District | <b>Nevada</b>                            | When                  | <b>12/20/23</b> |
|          |  | Case number, if known | _____           |

11. Why is the case filed in this district? Check all that apply:
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?  No  
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_  
 It needs to be physically secured or protected from the weather.  
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).  
 Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State &amp; ZIP Code \_\_\_\_\_

**Is the property insured?**

- No  
 Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds Check one:  
 Funds will be available for distribution to unsecured creditors.  
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors  1-49  1,000-5,000  25,001-50,000  
 50-99  5001-10,000  50,001-100,000  
 100-199  10,001-25,000  More than 100,000  
 200-999

15. Estimated Assets  \$0 - \$50,000  \$1,000,001 - \$10 million  \$500,000,001 - \$1 billion  
 \$50,001 - \$100,000  \$10,000,001 - \$50 million  \$1,000,000,001 - \$10 billion  
 \$100,001 - \$500,000  \$50,000,001 - \$100 million  \$10,000,000,001 - \$50 billion  
 \$500,001 - \$1 million  \$100,000,001 - \$500 million  More than \$50 billion

|  |                           |   |  |
|--|---------------------------|---|--|
| Debtor   | <u>Rawhide Mining LLC</u> | Name  | Case number ( <i>if known</i> )                          |
| <b>16. Estimated liabilities</b>                 |                           |   |  |
| <input type="checkbox"/> \$0 - \$50,000          |                           | <input type="checkbox"/> \$1,000,001 - \$10 million             | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    |                           | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   |                           | <input type="checkbox"/> \$50,000,001 - \$100 million           | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million |                           | <input type="checkbox"/> \$100,000,001 - \$500 million          | <input type="checkbox"/> More than \$50 billion          |

Debtor

**Rawhide Mining LLC**

Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 20, 2023

MM / DD / YYYY

 **X /s/ Marceau Schlumberger**

Signature of authorized representative of debtor

**Marceau Schlumberger**

Printed name

Title Manager

**18. Signature of attorney**

**X /s/ Samuel A. Schwartz**

Signature of attorney for debtor

Date **December 20, 2023**

MM / DD / YYYY

**Samuel A. Schwartz**

Printed name

**Schwartz Law, PLLC**

Firm name

**601 East Bridger Avenue**

**Las Vegas, NV 89101**

Number, Street, City, State & ZIP Code

Contact phone 702-385-5544

Email address saschwartz@nvfirm.com

**10985 NV**

Bar number and State

Fill in this information to identify the case:

|   |                           |
|---|---------------------------|
| Debtor name                             | <b>Rawhide Mining LLC</b> |
| United States Bankruptcy Court for the: | <b>DISTRICT OF NEVADA</b> |
| Case number (if known):                 | _____                     |

Check if this is an  
amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code               | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim                   |   |                 |
|---|--|---|--|-----------------------------------|---|-----------------|
|   |  |   |  | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1st in Padlocks<br>2184 Channing Way<br>#510<br>Idaho Falls, ID 83404           |  |   |  |                                   |   | \$0.00          |
| 3-DIMENSION SHIPPING<br>2040 Reno Hwy<br>Fallon, NV 89406                       |  |   |  |                                   |   | \$0.00          |
| 3-RIVERS, INC.<br>P.O. Box 420<br>245 North Main Street<br>Huntington, UT 84528 |  |   |  |                                   |   | \$0.00          |
| 3G Container Exchange LLC<br>PO Box 6222<br>San Mateo, CA 94403                 |  |   |  |                                   |   | \$0.00          |
| 4Site Limited<br>1118 Roland Street<br>Thunder Bay, ON P7B 5M4 Canada           |  |   |  |                                   |   | \$0.00          |
| 650 CONSULTING LLC<br>10545 Dillingham Drive<br>Reno, NV 89521                  |  |   |  |                                   |   | \$0.00          |
| 8x8<br>675 Creekside Way<br>Campbell, CA 95008                                  |  |   |  |                                   |   | \$0.00          |
| A Plus Urgent Care<br>P.O. Box 572524<br>Salt Lake City, UT 84157               |  |   |  |                                   |   | \$0.00          |

Debtor **Rawhide Mining LLC**  
Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code  | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|--|--|---|--|--|---|-----------------|
|  |  |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| A&K Earthmovers, Inc.<br>P.O. Box 1059 515<br>Windmill Drive<br>Fallon, NV 89407   |  |   |  |  |   | \$0.00          |
| A-1 National Fire Co./Summit Companies<br>PO Box 6783<br>Carol Stream, IL 60197  |  |   |  |  |   | \$0.00          |
| A1 Radiator Repair Inc.<br>875 E. Second Street<br>Reno, NV 89502  |  |   |  |  |   | \$0.00          |
| ABS Systems<br>4749 West Post Road<br>Las Vegas, NV 89118  |  |   |  |  |   | \$0.00          |
| Argonaut Insurance Company<br>c/o Law Office of Manier & Herod<br>1201 Demonbreun St., Ste. 900<br>Nashville, TN 37203   |  | Surety on Surface Management Surety Bond Number SUR0008068                    |  | \$14,927,566.00  | \$8,554,957.24                              | \$6,372,608.76  |
| Hunt & Sons Inc.<br>Attn Collections Dept.<br>PO Box 1600<br>Elko, NV 89803  |  |   | Disputed   |  |   | \$35,931.34     |
| ICM Solutions LLC<br>PO Box 35143<br>Seattle, WA 98124   |  |   | Contingent Unliquidated Disputed                           |  |   | \$64,768.31     |
| Komatsu America Corp.<br>1486 S. Distribution Dr.<br>Salt Lake City, UT 84104  |  |   |  |  |   | \$203,445.00    |
| Thomas Algerio<br>Pahrump, NV 89048  |  |   |  |  |   | \$864.35        |
| US Dept. of Labor<br>Mine Safety and Health Administration<br>PO Box 790390<br>Attn. Jenny Chen<br>Saint Louis, MO 63179 |  | Civil penalty assessment  | Contingent Unliquidated Disputed                           |  |   | \$15,507.91     |

Debtor **Rawhide Mining LLC**  
Name \_\_\_\_\_

Case number (*if known*) \_\_\_\_\_

| Name of creditor and complete mailing address, including zip code                              | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|--|--|---|--|--|---|-----------------|
|  |  |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| US Impact Inc.<br>PO Box 1746<br>Mandeville, LA<br>70470                                       |  |   |  |  |   | \$46,511.00     |
| Western Explosives Systems Company/WESCO<br>3135 S Richmond St.<br>Salt Lake City, UT<br>84106 |  |   |  |  |   | \$450,554.18    |

**United States Bankruptcy Court  
District of Nevada**

In re Rawhide Mining LLC

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.



Date: December 20, 2023

/s/ Marceau Schlumberger  
**Marceau Schlumberger/Manager**  
Signer>Title

Rawhide Mining LLC  
2040 Reno Hwy, #212  
Fallon, NV 89406

Samuel A. Schwartz  
Schwartz Law, PLLC  
601 East Bridger Avenue  
Las Vegas, NV 89101

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101-7346

United States Trustee  
300 Las Vegas Blvd. South, #4300  
Las Vegas, NV 89101

Dept. of Employment, Training and Rehab  
Employment Security Division  
500 E. Third Street  
Carson City, NV 89713

Nevada Dept of Taxation, BK Section  
555 E. Washington Ave #1300  
Las Vegas, NV 89101

Securities and Exchange Commission  
Los Angeles Regional Office  
444 South Flower St, Ste 900  
Los Angeles, CA 90071

Mineral County Clerk-Treasurer  
105 South A Street, Suite 1  
P.O. Box 1450  
Hawthorne, NV 89415

Mineral County Assessor  
105 South A Street, Suite 3  
P.O. Box 400  
Hawthorne, NV 89415

1st in Padlocks  
2184 Channing Way #510  
Idaho Falls, ID 83404

3-DIMENSION SHIPPING  
2040 Reno Hwy  
Fallon, NV 89406

3-RIVERS, INC.  
P.O. Box 420  
245 North Main Street  
Huntington, UT 84528

3G Container Exchange LLC  
PO Box 6222  
San Mateo, CA 94403

4Site Limited  
1118 Roland Street  
Thunder Bay, ON P7B 5M4 Canada

650 CONSULTING LLC  
10545 Dillingham Drive  
Reno, NV 89521

8x8  
675 Creekside Way  
Campbell, CA 95008

A Plus Urgent Care  
P.O. Box 572524  
Salt Lake City, UT 84157

A&K Earthmovers, Inc.  
P.O. Box 1059 515 Windmill Drive  
Fallon, NV 89407

A-1 National Fire Co./Summit Companies  
PO Box 6783  
Carol Stream, IL 60197

A1 Radiator Repair Inc.  
875 E. Second Street  
Reno, NV 89502

ABS Systems  
4749 West Post Road  
Las Vegas, NV 89118

Absolute Hose and Fittings LLC  
1205 Industrial Way  
Sparks, NV 89431

Absolute Promotions  
461 S A St.  
Elko, NV 89801

ACCO Brands Direct  
101 O'neil Rd.  
Sidney, NY 13838

Accu-Grind  
6820 Lindbergh Street  
Houston, TX 77087

Argonaut Insurance Company  
c/o Law Office of Manier & Herod  
1201 Demonbreun St., Ste. 900  
Nashville, TN 37203

Babcock Scott & Babcock, P.C.  
370 E. South Temple, 4th Fl.  
Salt Lake City, UT 84111

CEOFO Holdings LP  
c/o Corbin Capital Partners, L.P.  
590 Madison Avenue, 31st Floor  
New York, NY 10022

Dejong Capital LLC  
1900 St. James St., Suite 125  
Houston, TX 77056

Dickinson Wright PLLC  
100 West Liberty St., Ste. 940  
Reno, NV 89501

Greenberg, Grant & Richards, Inc.  
Attn. Jason Rosado  
PO Box 571811  
Houston, TX 77257

Hunt & Sons Inc.  
Attn Collections Dept.  
PO Box 1600  
Elko, NV 89803

ICM Solutions LLC  
PO Box 35143  
Seattle, WA 98124

Kesler & Rust  
68 South Main St., Ste. 200  
Salt Lake City, UT 84101

Komatsu America Corp.  
1486 S. Distribution Dr.  
Salt Lake City, UT 84104

Marigold Overseas LLC  
45 Rockefeller Centre, Ste 2300  
New York, NY 10011

Mine Safety and Health Administration  
201 12th Street South  
Arlington, VA 22202

Nevada Div of Environmental Protection  
Bureau of Mining Regulation&Reclamation  
901 S. Stewart Street, Suite 4001  
Carson City, NV 89701

Nevada Division of Water Resources  
901 S. Stewart St., Suite 2002  
Carson City, NV 89701

Rawhide Acquisition Holding LLC  
2040 Reno Hwy #212  
Fallon, NV 89406

Silverpeak Credit Opportunities AIV LP  
c/o Silverpeak Credit Partners LP  
40 West 57th St- 29th Floor  
New York, NY 10019

Silverpeak Credit Opportunities OwnerLLC  
Silverpeak Credit Partners LP  
100 South Ashley Drive Suite 600  
Tampa, FL 33602

Silverpeak Credit Partners  
40 West 57th St 29 Floor  
New York, NY 10019

South Bay Capital Group LLC  
144 S. Beverly Drive, Ste 600  
Beverly Hills, CA 90212

South Bay Capital Partners LLC  
144 S. Beverly Drive, Ste 600  
Beverly Hills, CA 90212

Thomas Algerio  
Pahrump, NV 89048

United States Department of the Interior  
Bureau of Land Management  
1340 Financial Blvd.  
Reno, NV 89502

US Dept. of Labor  
Mine Safety and Health Administration  
PO Box 790390  
Attn. Jenny Chen  
Saint Louis, MO 63179

US Impact Inc.  
PO Box 1746  
Mandeville, LA 70470

Western Explosives Systems Company/WESCO  
3135 S Richmond St.  
Salt Lake City, UT 84106

**United States Bankruptcy Court  
District of Nevada**

In re **Rawhide Mining LLC**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Rawhide Mining LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

- None [Check if applicable]

**December 20, 2023**

Date

**/s/ Samuel A. Schwartz**

**Samuel A. Schwartz**

Signature of Attorney or Litigant  
Counsel for Rawhide Mining LLC

**Schwartz Law, PLLC**

**601 East Bridger Avenue  
Las Vegas, NV 89101  
702-385-5544 Fax:702-201-1330  
saschwartz@nvfirm.com**

**ACTION BY WRITTEN CONSENT OF THE  
SOLE MEMBER  
OF  
RAWHIDE MINING, LLC  
A DELAWARE LIMITED LIABILITY COMPANY**

Dated as of December 10, 2023

The UNDERSIGNED, constituting the sole Member (the “**Member**”) of RAWHIDE MINING, LLC, a Delaware limited liability company (the “**Company**”), hereby consents in writing to the adoption of the following resolutions, as if they were adopted at a duly convened meeting of the Member, which actions are hereby deemed effective as of the date set forth above:

**WHEREAS**, the Member reviewed and considered the financial and operational condition of the Company and the Company’s business on the date hereof, including the historical performance of the Company, the assets of the Company, the current and long-term liabilities of the Company, the viability of the Company’s business, and the strategic alternatives available to the Company;

**WHEREAS**, the Member had the opportunity to consult with the management of the Company and the Company’s advisors and to fully consider the strategic alternatives available to the Company, including, without limitation, the relative risks and benefits of pursuing a bankruptcy proceeding under the provisions of Chapter 11 of Title 11 of the United States Code (as amended, the “**Bankruptcy Code**”); and

**WHEREAS**, the Member deems it advisable and in the best interests of the Company and its creditors, interest holders, and other parties in interest, to consent to and adopt, in the name of and on behalf of the Company, the following resolutions:

**NOW, THEREFORE, IT IS:**

**RESOLVED**, that it is desirable and in the best interests of the Company and its creditors, employees, and other interested parties that a voluntary Chapter 11 bankruptcy petition be filed by the Company, seeking relief under the provisions of Chapter 11 of the Bankruptcy Code (the “**Chapter 11 Case**”) in the United States Bankruptcy Court for the District of Nevada; and it is further

**RESOLVED**, that MARCEAU SCHLUMBERGER (the “**Authorized Person**”), be, and is, authorized and directed to execute and file on behalf of the Company, all petitions, schedules, lists, motions, applications, and other papers or documents with the appropriate court under the Bankruptcy Code and to take any

and all action that is necessary, proper, or advisable to obtain such relief under the Bankruptcy Code, including, without limitation, any action necessary to maintain the ordinary course operation of the Company's business; and it is further

**RESOLVED**, that the law firm of SCHWARTZ LAW, PLLC ("Schwartz Law") be employed as counsel to represent and assist the Company in carrying out the Company's duties under the Bankruptcy Code and to take any and all actions to advance the Company's rights including the preparation of pleadings and filings in connection with the Chapter 11 Case, and the Authorized Person of the Company is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Case, and to cause to be filed an appropriate application for authority to retain the services of Schwartz Law; and it is further

**RESOLVED**, that the Authorized Person of the Company be, and hereby is, authorized and directed to employ any other individual and/or firm as professionals or consultants to the Company as are deemed necessary or advisable to represent and assist the Company in carrying out the Company's duties under the Bankruptcy Code, including, but not limited to, investment bankers, financial advisors, and other professionals, as may be determined by the Company's management, and in connection therewith, the Authorized Person of the Company is hereby authorized and directed to execute appropriate retention agreements, and to cause to be filed an appropriate application for authority to retain the services of such firms; and it is further

**RESOLVED**, that the Authorized Person is hereby authorized to enter into one or more debtor-in-possession financing facilities, as may be determined by the Company's management, in order to finance the Chapter 11 case and the Company's operations going forward; and it is further

**RESOLVED**, that the Authorized Person is hereby authorized and empowered to execute, deliver, file, and perform any agreement, document, or any amendment to the foregoing, in the name and on behalf of the Company, as may be necessary or advisable for the Company to obtain post-petition, all on such terms as the Authorized Person deems necessary or advisable in order to carry out the purpose and intent of the foregoing resolutions; and it is further

**RESOLVED**, that the Authorized Person is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to take such additional actions, to perform all acts and deed, and to execute, ratify, certify, deliver, file, and record such additional agreements, notices, certificates, instruments, applications, payments, letters, and documents as any of them may deem necessary or advisable

to implement the provisions of the foregoing resolutions, and to appoint such agents on behalf of the Company as such Authorized Person may deem necessary or advisable in connection with any financing arrangement or the sale of assets, and the transactions contemplated by any of the foregoing, the authority for the taking of such action to be conclusive evidence thereof; and it is further

**RESOLVED**, that the Authorized Person is hereby authorized, empowered and directed, in the name and on behalf of the Company, to open and maintain one or more debtor-in-possession bank accounts for the Company, at such banks as the Authorized Person may determine, and that in connection therewith the Authorized Person may sign checks, authorize wire transfers and execute and deliver on behalf of the Company, such forms of banking resolutions as such banks may request and the Authorized Person may approve, which resolutions, when executed by such Authorized Person and inserted into the minute book of the Company, shall be deemed to be adopted by the Company with the same full force and effect as if such resolutions had been set forth herein in their entirety; and it is further

**RESOLVED**, that all of the acts and transactions taken by the Authorized Person or other members or managers, in the name and on behalf of the Company, relating to matters contemplated by the foregoing resolutions, which acts would have been approved by the foregoing resolutions except that such acts were taken prior to the execution of these resolutions, are hereby in all respects confirmed, approved, and ratified; and it is further

**RESOLVED**, that this written consent may be executed in any number of counterparts and by facsimile, portable document format, or other reproduction, and such execution shall be considered valid, binding, and effective for all purposes.

*[No Further Text. Signature Page Follows.]*

IN WITNESS WHEREOF, the undersigned has executed this written consent as of the date first written above.

SOLE MEMBER:

Rawhide Acquisition Holding, LLC  
a Delaware limited liability company

A handwritten signature in black ink, appearing to read "Marceau Schlumberger".

By: \_\_\_\_\_  
Name: Marceau Schlumberger \_\_\_\_\_  
Title: Manager \_\_\_\_\_

[Signature Page to Action by Written Consent  
of the Sole Member of Rawhide Mining LLC]